

# FULL STEAM AHEAD

## 2014 ISRAELI MERGERS, ACQUISITIONS AND IPOS

The first half of 2014 is behind us, and Israeli startups are driving forward with full force. Many companies are headed to float on the NASDAQ, while others are on the verge of being acquired. So far 2014 has produced 37 Israeli M&A's. The average inbound acquisition price was \$101.77M, with a total of \$8.6B. The success of 2014 has already surpassed that of 2013 and is on pace to be the highest total amount of Israeli M&A since 2006.

### ALL ABOARD!



#### Departures – Expected Exits in 2014



Company Name	Industry	Date filed for IPO
REWALK	MEDTECH	07 / 10 / 2014
MOBILEYE	ROAD SAFETY	06 / 19 / 2014
OUTBRAIN	IT	09 / 09 / 2013
TRENDLINES	AGRITECH	06 / 06 / 2014
MAPI-PHARMA	PHARMA	03 / 26 / 2014
MACROCURE	BIOTECH	06 / 23 / 2014

#### TEL AVIV

Capital of Israeli Startups

#### TOP 5 ACQUISITIONS OF H1 2014

##### VIBER

- Acquired by Rakuten for \$900M



##### CHECK

- Acquired by Intuit for \$360M



##### ANGIOSCORE

- Acquired by Spectranetics for \$230M



The top ten acquisitions account for **27%** of the total M&A activity so far in 2014.

##### KONTERA

- Acquired by SingTel for \$150M



##### CYVERA

- Acquired by Palo Alto Networks for \$200M



#### THESE 5 ISRAELI COMPANIES HAVE ALREADY FLOATED ON PUBLIC EXCHANGES AROUND THE WORLD.

##### BORDERFREE (BRDR)



##### MEDIWOUND (MDWD)



##### LUMENIS (LMNS)



##### NEW YORK

##### WALL STREET

##### LSE

##### GALMED PHARMACEUTICALS (GLMD)



##### MATOMY (MTMY.L)



#### HERE IS THE BREAKDOWN BY INDUSTRY OF THE MERGER AND ACQUISITION ACTIVITY SO FAR IN 2014

